



Charles G. Cooper
Commissioner

TEXAS DEPARTMENT OF BANKING

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PRESS RELEASE

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Veritex Community Bank Converts to a State-Chartered Bank

Texas Banking Commissioner Charles G. Cooper announced today that Veritex Community Bank, headquartered in Dallas, Texas, completed its conversion to a Texas state-chartered bank effective December 1, 2012.

Veritex Community Bank is the banking subsidiary of Veritex Holdings, Inc. with assets of \$504 million. It is a full service community bank offering services to businesses and consumers. The bank serves the communities of the Dallas and surrounding areas with nine branches.

"We are very proud that Veritex Community Bank has joined Texas' best banking and financial institutions as a state-chartered bank through the Texas Department of Banking," said Malcolm Holland, Veritex Bank's President and CEO. "The Texas Department of Banking is dedicated to excellence in Texas Banking and Veritex Bank personifies that standard. We take every aspect of being a part of our community, our city and our state personally. The people that we serve are at our core and we will do everything we can to keep them at the center of the Bank's culture."

Commissioner Cooper stated, "I am pleased to welcome Veritex Community Bank as our newest state bank. The bank's reputation for sound management and quality service is a great addition to our state system. Bank customers will continue to receive all the benefits of FDIC deposit insurance coverage."