



## **FOURTH ORDER OF AMENDMENT**

On March 21, 2019, the Banking Commissioner of Texas (“Commissioner”) executed Order No. 2019-011, entitled “Consent Order of Removal and Prohibition, Awarding Restitution, and Imposing Administrative Penalties” against Respondent, David W. Mann (the “Order”). On March 19, 2020, the Commissioner amended the Order to extend certain deadlines by six (6) months. On September 14, 2020, the Commissioner amended the Order a second time to extend those deadlines by an additional six (6) months. On March 18, 2021, the Commissioner amended the Order a third time to extend certain deadlines by an additional six (6) months. In response to Respondent’s request for extension of the deadlines not extended on March 18, 2021, pursuant to paragraph 34(g) of the Order, as well as consideration of all relevant facts and evidence, the Commissioner now desires to again amend the Order to extend certain deadlines until May 31, 2021.

IT IS THEREFORE ORDERED that the Order be amended as follows:

**(1) Section IV, paragraph 38, on page 17 of the Order shall be amended and state as follows:**

38. Section III (C) and (D) of this Consent Order shall be effective on May 31, 2021, or when any merger, acquisition, interest exchange, conversion or similar transaction involving the Holding Company or the sale of all or substantially all of the Holding Company’s assets takes place, whichever occurs first.

IT IS THEREFORE ORDERED that all capitalized terms above have the meanings, if any, assigned in the Order. In all other respects, the Order remains unchanged.

Signed on this 1<sup>st</sup> day of April, 2021.

/s/ Charles G. Cooper  
Charles G. Cooper  
Banking Commissioner of Texas