

**OFFICIAL ORDER OF
THE BANKING COMMISSIONER
ORDER NO. 2014-007**

IN RE: VOLUNTARY LIQUIDATION OF	§	BEFORE THE BANKING
	§	
FIRST STATE BANK OF MIAMI, TEXAS	§	COMMISSIONER OF TEXAS
	§	
MIAMI, TEXAS	§	AUSTIN, TRAVIS COUNTY, TEXAS

ORDER CANCELLING CHARTER

First State Bank of Miami, Texas (FSBM), Miami, Texas, Charter No. 289-35, is a state bank organized under the laws of Texas and supervised by the Texas Department of Banking (the “Department”); and

FSBM is subject to the jurisdiction of the Banking Commissioner of Texas (the “Commissioner”) pursuant to Texas Finance Code, Title 3, Subtitle A; and

The Department’s records indicate that FSBM has taken all actions necessary to voluntarily liquidate under Texas Finance Code, Chapter 36, and satisfied all requirements imposed by the Commissioner in connection with such liquidation, as evidenced by the following documentation FSBM has filed with the Department:

1. Unanimous Consent of the board of directors of FSBM dated January 9, 2014, approving the voluntary dissolution and liquidation of FSBM.
2. Written Consent of the Sole Shareholder of FSBM, Miami Bancshares, Inc., dated January 9, 2014, approving the voluntary dissolution and liquidation of FSBM.
3. Affidavits of publication demonstrating that FSBM published notice for four consecutive weeks in both *The Pampa News*, ending on March 6, 2014, and the *Amarillo Daily News* ending on March 13, 2014.

4. Affidavit dated April 25, 2014, signed by all directors of FBSM, namely David Locke, Greg Acker, Joyce Carter, and Susan Rhoades, certifying that no person exists that is or was a depositor, creditor, owner of personal property in the possession or custody of FBSM, or lessee of any safe, vault, or box, who has not claimed or has not received a deposit, debt, dividend, interest, balance, or other amount or property due to the person, and no unclaimed money or property remains to be paid or delivered to the Texas Comptroller of Public Accounts by FBSM.
5. Affidavit dated May 15, 2014, signed by all directors of FBSM, namely David Locke, Greg Acker, Joyce Carter, and Susan Rhoades, certifying that the assets of FBSM remaining after paying all claims were distributed to the sole shareholder.
6. Affidavit dated May 21, 2014, signed by FBSM Assistant Vice President Cindy Kimball, stating that the original charter is lost.

I FIND, based upon the affidavits, resolutions, certifications, and other documentation filed by FBSM and the complete record in this matter, that FBSM has satisfied the requirements imposed by law for the voluntary dissolution and liquidation of a state-chartered bank, and that its charter should be canceled.

IT IS THEREFORE ORDERED that the charter of First State Bank of Miami, Texas, Charter No. 289-35, be and hereby is **CANCELLED**, effective immediately.

Signed in triplicate original this 29th day of May, 2014.

/s/ Charles G. Cooper
Charles G. Cooper
Commissioner, Department of Banking