

NOTICE OF SHORT DISTANCE RELOCATION

I. GENERAL INFORMATION

<i>(Name of Applicant, "BANK")</i>	<i>(Charter Number)</i>
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(Street Address of Domicile)

<i>(City)</i>	<i>(County)</i>	<i>(State)</i>	<i>(Zip Code)</i>
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The above-stated institution hereby requests approval to establish the branch facilities indicated herein. As an officer of the aforementioned institution, I warrant, under penalty of perjury, that all statements are true and correct and that I have been authorized to file this application.

<i>Name of Officer</i>	<i>Signature of Officer</i>	<i>Date</i>
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II. BRANCH

Notice is hereby made for the relocation of the branch at:

(Street Address)

<i>(City)</i>	<i>(County)</i>	<i>(State)</i>	<i>(Zip Code)</i>
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To a new location at:

(Street Address)

<i>(City)</i>	<i>(County)</i>	<i>(State)</i>	<i>(Zip Code)</i>
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(Expected Opening Date)

(Shortest Distance Between Current and New Branch)

III. REQUESTS

Requests for additional information or other communications concerning this application should be directed to the following official:

<i>(Name)</i>		<i>(Title)</i>	
<i>(Mailing Address)</i>	<i>(City)</i>	<i>(State)</i>	<i>(Zip Code)</i>
<i>(Telephone Number)</i>		<i>(Email Address)</i>	

IV. SUPPLEMENTAL INFORMATION

- A. Attach a brief summary of the proposed transaction. Include an explanation of how the transaction conforms to the business plan for the BANK.
- B. If leased, attach a summary of the proposed lease arrangements including amount of space to be leased, cost, and terms. Also, attach an estimate of the cost of leasehold improvements and additional furniture and equipment to be needed.
- C. Nonbank Use. Will the BANK lease any BRANCH facilities to others for nonbank use?

YES NO

If YES, indicate the approximate percentage to be leased to others (____ %) and identify the nonbank use.

- D. Bank Insiders. Will any property associated with the new facility be purchased or leased from any director, officer, or shareholder, or associate/related interest owning or controlling, directly or indirectly, 10% or more of any class of the BANK'S or the HOLDING COMPANY'S voting stock?

YES NO

If YES, provide the following:

- a. Name of individual/interest _____
- b. Relationship to BANK _____
- c. Attach copies of at least one (1) recent independent appraisal or comparable purchase or lease transaction in the vicinity of the proposed facility.
- d. Attach a certified copy of the resolutions of the board of Directors of the BANK approving the details of the transaction with the individual/related interest.

NOTE: Sufficient information must be provided for the Banking Commissioner to determine that terms and conditions of the transaction are no more favorable to the individual/related interest than would be available in a comparable transaction with unrelated parties. Refer to 7 TAC §3.22.

- E. Fixed Assets. Will the estimated cost exceed the maximum investment in Fixed Assets prescribed by Section 34.002 of the Texas Finance Code (“TFC”) (100% of its unimpaired capital and surplus)?

YES NO

If YES, attach an explanation regarding the necessity for exceeding the maximum investment limit and requesting approval of the excess investment. The letter should indicate projected total fixed assets cost for the new facility and the current book value of fixed asset accounts including other real estate acquired for future expansion. Include an estimated date by which compliance with the investment limit will be achieved.

- F. INTERSTATE - If this notice contemplates the relocation of an interstate branch, please provide evidence that the notice complies with the host state’s laws.