

MERGER, REORGANIZATION, SHARE EXCHANGE, OR PURCHASE OF ASSETS

We understand that any misrepresentations or omissions of material facts with respect to this application, any attachments to it, and any other documents or information provided in connection with this application may be grounds for denial or revocation of the state bank charter or grounds to require the resignation of the undersigned as director(s) or officer(s) of the state bank, and may subject the undersigned to other legal sanctions.

(Acquiring Bank)

(Signature of Authorized Officer)

(Name of Authorized Officer)

(Title)

(Other Bank/ Entity)

(Signature of Authorized Officer)

(Name of Authorized Officer)

(Title)