

## WORKSHEET FOR EXPEDITED FILINGS (BANKS)

*Refer to 7 TAC §15.103*

Name of Bank: \_\_\_\_\_

Home Office Location:

\_\_\_\_\_  
(Street Address)

\_\_\_\_\_  
(City) (County) (State) (Zip Code)

Person completing worksheet:

\_\_\_\_\_  
(Name) (Title)

*Eligible banks may file an expedited filing if certain conditions are met for the following:*

- I. Mergers, Reorganizations, or Share Exchanges pursuant to Section 32.301 of the Texas Finance Code, and 7 TAC §§15.103 and 104; and*
- II. Purchase of Assets pursuant to Section 32.401 of the Texas Finance Code and 7 TAC §§15.103 and 105.*

### INTERSTATE TRANSACTIONS WILL NOT BE HANDLED ON AN EXPEDITED BASIS

1. Does the proposed transaction involve significant policy, supervisory, or legal issues or is it accompanied by a request for parity under Section 32.009 of the Texas Finance Code?

YES  NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

2. Is any other regulatory approval necessary in order to consummate the proposed transaction?

YES  NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

3. Does the proposed transaction contemplate a resulting entity that is not a financial institution?

YES  NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

4. Does the proposed transaction involve a financial institution or other entity that is not domiciled in Texas?

YES  NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

5. Will the proposed transaction cause the assets of a resulting state bank to increase more than

- A. 100% if it had TA of \$1B or less prior to the transaction; or
- B. 35% if it had TA of more than \$1B prior to the proposed transaction?

YES  NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

6. Has any state bank involved in the transaction experienced asset growth since the last commercial examination by a state or federal regulator, greater than

- A. 100% if it has a TA of \$1B or less at the last examination; or
- B. 35% if it had TA of more than \$1B at the last examination?

YES  NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*