

**APPLICATION INFORMATION**

**APPLICATION FOR ACQUISITION OF CONTROL**

**I. APPLICANT INFORMATION**

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<i>Name of Applicant</i>		<i>Charter Number</i>	
<i>Street Address</i>			
<i>City</i>	<i>County</i>	<i>State</i>	<i>Zip Code</i>
<i>Website Address</i>			

**II. TARGET INFORMATION**

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<i>Name of Target/Resultant Entity</i>		<i>Charter Number</i>	
<i>Street Address</i>			
<i>City</i>	<i>County</i>	<i>State</i>	<i>Zip Code</i>
<i>Website Address</i>			

**III. CONTACT INFORMATION**

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<i>Name of Contact Person</i>		<i>Title</i>	
<i>Street Address</i>			
<i>City</i>	<i>County</i>	<i>State</i>	<i>Zip Code</i>
<i>Phone Number</i>		<i>Email Address</i>	

## APPLICATION FOR ACQUISITION OF CONTROL

NOTE: As used in this document, "person" includes an individual, two (2) or more individuals acting in concert, any type of partnership, corporation, syndicate, trust, or any other organization, or any combination of the foregoing, and the information required in this application is required of each member of the group.

### ***The following information must be addressed in each Application for Acquisition of Control:***

1. Number of shares involved in the proposed transaction.
2. If a broker has been used in the purchase or sale of the stock, provide name, address, and fee paid.
3. Names of proposed seller (transferors) or any person proposing to relinquish voting securities. Include total listing and price paid per share to each.
4. Names, addresses, and telephone numbers, both business and residential, of proposed purchasers (transferees) or any person proposing to acquire voting securities, and number of shares or beneficial interest of each person.
5. The identity, personal history, business background, and experience of each person proposing to acquire voting securities: include future prospects for changes in financial and/or personal status.
6. If any party other than applicant will have an interest in the stock or voting power, whether as beneficiary of a trust, or otherwise, list names and addresses of each.
7. How much do the new owners plan to take from the bank in salaries, fees, dividends, and other compensation?
8. Detail all material pending or adjudicated legal or administrative proceedings in which any person acquiring voting securities is or was a party.
9. Provide the terms and conditions of any proposal, offer, invitation, agreement, or arrangement under which any voting securities will be acquired, and the manner in which the acquisition or change of control is to be made.
10. Provide the identity, source, and amount of the funds or other consideration used or to be used in making the acquisition or change of control.
11. If any part of the above described funds or other consideration has been or is to be borrowed, provide a detailed description of the transaction, the names of the parties to the transaction, the repayment terms of the note(s), the rate of interest charged, list all collateral involved and the names in which such collateral is vested, and all arrangements, agreements, understandings, and contracts involving such persons and affecting such securities or financing. Detail the source of income to service debt. (This includes any assumption agreements, options, buy-sell agreements, or voting trust agreements, or compensating balance arrangements.)
12. Provide any plans or proposals for which any person acquiring voting securities may have to: (a) liquidate the bank, (b) sell its assets or merge it with any company, (c) change the business or corporate structure, (d) change the location of the bank, (e) make changes in or additions to management (including directors, officers, or any persons, regardless of title, who exert influence in management decisions); or (f) make major changes to the bank's current Strategic Plan.

13. If the proposed acquisition of control will result in the applicant(s) acquiring a majority ownership interest (greater than 50%) in the bank, then attach pro forma financial statements with Tier 1 Leverage, Tier 1 Risk-Based Capital, and Total Risk-Based Capital ratios which demonstrate that the acquired or controlled state bank will be adequately capitalized for a period of not less than two years from the date of acquisition.
14. Any other information necessary for the Banking Commissioner to make a fully informed decision.

**I hereby certify under penalty of perjury that I am acting on my behalf, and that the foregoing statements are true and correct.**

Dated and signed on \_\_\_\_\_.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Name)

**STATE OF TEXAS**

**COUNTY OF** \_\_\_\_\_

Personally appeared before me the above named Affiant, \_\_\_\_\_,  
personally known to me, who, being duly sworn, deposes and says that he executed the above  
instrument and that the statements and answers contained therein are true and correct.

Subscribed and sworn to before me on \_\_\_\_\_.

\_\_\_\_\_  
(Signature of Notary Public)

\_\_\_\_\_  
(Name of Notary Public)

My Commission Expires \_\_\_\_\_