

WORKSHEET FOR EXPEDITED FILINGS (BANKS)

Refer to 7 TAC §15.3

Name of Bank: _____

Home Office Location:

(Street Address)

(City) (County) (State) (Zip Code)

Person completing worksheet:

(Name) (Title)

Eligible banks may file an expedited filing according to forms and instructions provided by the Department solely for the following matters:

- I. Branch applications pursuant to Section 32.203 of the Texas Finance Code, and 7 TAC §15.42 of this title (relating to Establishment and Closing of a Branch Facility); and,
- II. Home office relocations less than one mile with no abandonment of the community pursuant to Section 32.202 of the Texas Finance Code and 7 TAC §15.41.

1. Is any other regulatory approval necessary in order to consummate the proposed transaction (i.e. merger, purchase and assumption, change of control, etc.)?

YES NO

If yes, quit here. The transaction does **NOT** qualify for expedited treatment.

2. The bank's Tier 1 capital account equals _____.

The bank's total fixed asset accounts will equal _____ if this transaction is approved.

Will the proposed transaction result in a fixed asset investment in excess of 100% of unimpaired capital and surplus?

YES NO

If yes, quit here. The transaction does **NOT** qualify for expedited treatment.

3. Will the proposed transaction require the approval of the Commissioner under Section 33.109 of the Texas Finance Code (Transactions with Management and Affiliates)?

YES NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

4. Does the proposed transaction involve an issue of parity between state and national banks pursuant to Section 32.009?

YES NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

5. Will the proposed transaction significantly impact the strategic plan or cause major changes to be made in the strategic plan?

YES NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*

6. (a) Will the proposed transaction result in a decrease in the total risk-based capital ratio to a level below 10%?

YES NO

(b) Will the proposed transaction result in a decrease in the Tier 1 risk-based capital ratio to a level below 6%?

YES NO

(c) Will the proposed transaction result in a decrease in the leverage ratio to a level below 5%?

YES NO

*If yes, to any part of number 6, quit here. The transaction does **NOT** qualify for expedited treatment.*

7. Will the proposed transaction result in an abandonment of the community? (*See Section 32.202 of the Texas Finance Code*).

YES NO

*If yes, quit here. The transaction does **NOT** qualify for expedited treatment.*