

**All State Banking Activity in Texas (Updated as of November 26, 2014)**

| <b>Bank or Branch Name</b>                  | <b>Acquired Whom</b>             | <b>Home State</b> | <b>Host State</b> | <b>Effective Date</b> | <b>Number of Banks</b> | <b>Number of Branches</b> | <b>Total Assets</b> | <b># Derived From</b> | <b>Total Deposits</b> | <b># Derived From</b> |
|---------------------------------------------|----------------------------------|-------------------|-------------------|-----------------------|------------------------|---------------------------|---------------------|-----------------------|-----------------------|-----------------------|
| Texas State-chartered Banks                 |                                  | Texas             |                   | 9/30/2014             | 272                    | 2,295                     | 229,584             | FDIC                  | 192,035               | FDIC                  |
| Texas Branches of Non-Texas State Banks     |                                  |                   |                   |                       | 26                     | 621                       | 49,726              | SOD                   | 49,726                | SOD                   |
| <b>Subtotal</b>                             |                                  |                   |                   |                       | <b>298</b>             | <b>2,916</b>              | <b>279,310</b>      |                       | <b>241,761</b>        |                       |
| Less Out of State Branches:                 |                                  | Texas             |                   | 6/30/2014             |                        | -456                      | -49,194             | SOD                   | -49,194               | SOD                   |
| <b>Total State Banks Operating in Texas</b> |                                  |                   |                   |                       | <b>298</b>             | <b>2,460</b>              | <b>230,116</b>      |                       | <b>192,567</b>        |                       |
| <b>Branches</b>                             |                                  |                   |                   |                       |                        |                           |                     |                       |                       |                       |
| Regions Bank                                | State First N.A., Texarkana      | Alabama           | Texas             | 8/27/1998             | 1                      | 80                        | 3,985               | SOD                   | 3,985                 | SOD                   |
| Compass Bank                                | Compass Bank, Houston            | Alabama           | Texas             | 10/23/1998            | 1                      | 344                       | 33,720              | SOD                   | 33,720                | SOD                   |
| Bancorp South Bank                          | Fredonia State Bank, Nacogdoches | Mississippi       | Texas             | 8/31/2000             | 1                      | 19                        | 830                 | SOD                   | 830                   | SOD                   |
| Cathay Bank                                 | Kermit State Bank, Houston       | California        | Texas             | 12/11/2000            | 1                      | 1                         | 134                 | SOD                   | 134                   | SOD                   |
| Sabine State Bank                           | Community Bank, Katy             | Louisiana         | Texas             | 6/17/2002             | 1                      | 4                         | 32                  | SOD                   | 32                    | SOD                   |
| First United Bank & Trust                   | De Novo - Branch Only            | Oklahoma          | Texas             | 5/1/2003              | 1                      | 6                         | 278                 | SOD                   | 278                   | SOD                   |
| Bank of the Ozarks                          | Sun Bank, Frisco                 | Arkansas          | Texas             | 4/16/2004             | 1                      | 18                        | 728                 | SOD                   | 728                   | SOD                   |
| Wilshire State Bank                         | Orange Savings Bank, Dallas      | California        | Texas             | 11/16/2004            | 1                      | 1                         | 90                  | SOD                   | 90                    | SOD                   |
| East West Bank                              | United Bank Texas, Flatonia      | California        | Texas             | 2/8/2002              | 1                      | 11                        | 1,224               | SOD                   | 1,224                 | SOD                   |
| Northern Trust                              | Northern Trust Bank of Texas     | Illinois          | Texas             | 8/28/2006             | 1                      | 6                         | 1,604               | SOD                   | 1,604                 | SOD                   |
| Ameristate Bank                             | De Novo - Branch Only            | Oklahoma          | Texas             | 1/5/2007              | 1                      | 0                         | 22                  | SOD                   | 22                    | SOD                   |
| The Bankers Bank                            | De Novo - Branch Only            | Oklahoma          | Texas             | 3/31/2009             | 1                      | 0                         | 0                   | SOD                   | 0                     | SOD                   |
| Shinhan Bank America                        | Stripped Charter                 | New York          | Texas             | 5/1/2009              | 1                      | 0                         | 48                  | SOD                   | 48                    | SOD                   |
| Branch Banking & Trust                      | Acquired Colonial Bank           | North Carolina    | Texas             | 8/14/2009             | 1                      | 80                        | 2,942               | SOD                   | 2,942                 | SOD                   |
| Community Trust Bank                        | Community Trust Bank of Texas    | Louisiana         | Texas             | 8/19/2010             | 1                      | 11                        | 873                 | SOD                   | 873                   | SOD                   |
| Providence Bank                             | Premier Bank                     | Missouri          | Texas             | 10/15/2010            | 1                      | 0                         | 26                  | SOD                   | 26                    | SOD                   |
| Banamex USA                                 | De Novo - Branch Only            | California        | Texas             | 12/3/2010             | 1                      | 1                         | 132                 | SOD                   | 132                   | SOD                   |
| Interbank                                   | Acquired eight banks in Texas    | Oklahoma          | Texas             | 12/31/2010            | 1                      | 22                        | 1,130               | SOD                   | 1,130                 | SOD                   |
| Iberia Bank                                 | De Novo - Branch Only            | Louisiana         | Texas             | 12/31/2010            | 1                      | 5                         | 817                 | SOD                   | 817                   | SOD                   |
| First Citizens Bank & Trust                 | De Novo - Branch Only            | North Carolina    | Texas             | 1/8/2011              | 1                      | 4                         | 193                 | SOD                   | 193                   | SOD                   |
| Whitney Bank                                | Whitney National Bank            | Mississippi       | Texas             | 6/4/2011              | 1                      | 5                         | 807                 | SOD                   | 807                   | SOD                   |
| Beal Bank USA                               | Cyber Office                     | Nevada            | Texas             | 1/1/2012              | 1                      | 1                         | 17                  | SOD                   | 17                    | SOD                   |
| Farmers Bank & Trust Company                | De Novo - Branch Only            | Arkansas          | Texas             | 3/5/2012              | 1                      | 2                         | 62                  | SOD                   | 62                    | SOD                   |
| Valliance Bank                              | Valliance Bank                   | Oklahoma          | Texas             | 7/20/2012             | 1                      | 0                         | 30                  | SOD                   | 30                    | SOD                   |
| Stockmans Bank                              | De Novo - Branch Only            | Oklahoma          | Texas             | 7/15/2013             | 1                      | 0                         | 2                   | SOD                   | 2                     | SOD                   |
| Great Southern                              | De Novo - Branch Only            | Missouri          | Texas             | 3/11/2014             | 1                      | 0                         | 0                   | SOD                   | 0                     | SOD                   |

**All National Banking Activity in Texas (Updated as of November 26, 2014)**

| <b>Bank or Branch Name</b>                     | <b>Acquired Whom</b>            | <b>Home State</b> | <b>Host State</b> | <b>Effective Date</b> | <b>Number of Banks</b> | <b>Number of Branches</b> | <b>Total Assets</b> | <b># Derived From</b> | <b>Total Deposits</b> | <b># Derived From</b> |
|------------------------------------------------|---------------------------------|-------------------|-------------------|-----------------------|------------------------|---------------------------|---------------------|-----------------------|-----------------------|-----------------------|
| Texas National-chartered Banks                 |                                 | Texas             |                   | 9/30/2014             | 205                    | 1,699                     | 123,203             | FDIC                  | 104,646               | FDIC                  |
| Texas Branches of Non-Texas National Banks     |                                 |                   |                   |                       | 23                     | 2,118                     | 342,500             | SOD                   | 342,500               | FDIC                  |
| <b>Subtotal</b>                                |                                 |                   |                   |                       | <b>228</b>             | <b>3,817</b>              | <b>465,703</b>      |                       | <b>447,146</b>        |                       |
| Less Out of State Branches:                    |                                 | Texas             |                   | 6/30/2014             |                        | -603                      | -917                | SOD                   | -917                  | SOD                   |
| <b>Total National Banks Operating in Texas</b> |                                 |                   |                   |                       | <b>228</b>             | <b>3,214</b>              | <b>464,786</b>      |                       | <b>446,229</b>        |                       |
| <b>Branches</b>                                |                                 |                   |                   |                       |                        |                           |                     |                       |                       |                       |
| Bank of America                                | NationsBank, Dallas             | North Carolina    | Texas             | 5/6/1998              | 1                      | 428                       | 88,097              | SOD                   | 88,097                | SOD                   |
| Capital One                                    | Hibernia National Bank          | Louisiana         | Texas             | 1/1/1999              | 1                      | 170                       | 10,734              | SOD                   | 10,734                | SOD                   |
| First National Bank                            | NBC, Pampa                      | Wisconsin         | Texas             | 10/7/2000             | 1                      | 2                         | 210                 | SOD                   | 210                   | SOD                   |
| First National Bank of Omaha                   | First State Bank, Frisco        | Nebraska          | Texas             | 12/15/2000            | 1                      | 3                         | 239                 | SOD                   | 239                   | SOD                   |
| Bank SNB                                       | De Novo - Branch Only           | Oklahoma          | Texas             | 1/24/2003             | 1                      | 4                         | 206                 | SOD                   | 206                   | SOD                   |
| Wells Fargo                                    | Wells Fargo, Texas              | South Dakota      | Texas             | 11/21/2003            | 1                      | 686                       | 66,017              | SOD                   | 66,017                | SOD                   |
| Trustmark National Bank                        | Plaza Bank, Houston             | Mississippi       | Texas             | 1/23/2004             | 1                      | 13                        | 458                 | SOD                   | 458                   | SOD                   |
| Armed Forces Bank                              | De Novo - Branch Only           | Kansas            | Texas             | 6/30/2004             | 1                      | 2                         | 29                  | SOD                   | 29                    | SOD                   |
| Fort Sill National Bank                        | De Novo - Branch Only           | Oklahoma          | Texas             | 6/30/2004             | 1                      | 2                         | 29                  | SOD                   | 29                    | SOD                   |
| JP Morgan Chase Bank                           | Chase and Bank One              | New York          | Texas             | 11/13/2004            | 1                      | 675                       | 163,792             | SOD                   | 163,792               | SOD                   |
| First Texoma National Bank                     | First Texoma Bank, Sherman      | Oklahoma          | Texas             | 4/22/2005             | 1                      | 1                         | 15                  | SOD                   | 15                    | SOD                   |
| Mercantil Commercebank                         | First Texoma Bank, Houston      | Florida           | Texas             | 4/22/2005             | 1                      | 3                         | 77                  | SOD                   | 77                    | SOD                   |
| US Bank                                        | De Novo - Branch Only           | Ohio              | Texas             | 5/16/2005             | 1                      | 1                         | 0                   | SOD                   | 0                     | SOD                   |
| Citibank                                       | Citibank, Texas                 | Nevada            | Texas             | 10/1/2006             | 1                      | 46                        | 3,510               | SOD                   | 3,510                 | SOD                   |
| MidSouth Bank                                  | MidSouth Bank - Texas, Beaumont | Louisiana         | Texas             | 3/21/2008             | 1                      | 15                        | 267                 | SOD                   | 267                   | SOD                   |
| Landmark Bank, N.A.                            | Landmark Bank, Denison          | Missouri          | Texas             | 4/24/2009             | 1                      | 10                        | 379                 | SOD                   | 379                   | SOD                   |
| Union Bank                                     | Texas First Bank, Winnie        | California        | Texas             | 9/24/2009             | 1                      | 1                         | 740                 | SOD                   | 740                   | SOD                   |
| American National Bank                         | American Bank, Keller           | Oklahoma          | Texas             | 3/31/2010             | 1                      | 1                         | 66                  | SOD                   | 66                    | SOD                   |
| BOKF                                           | Bank of Texas, Dallas           | Oklahoma          | Texas             | 1/1/2011              | 1                      | 37                        | 5,247               | SOD                   | 5,247                 | SOD                   |
| NBH Bank                                       | De Novo - Branch Only           | Missouri          | Texas             | 11/7/2011             | 1                      | 1                         | 104                 | SOD                   | 104                   | SOD                   |
| Cadence Bank, N.A.                             | Encore Bank, Houston            | Alabama           | Texas             | 9/15/2012             | 1                      | 13                        | 2,174               | SOD                   | 2,174                 | SOD                   |
| Bank of Whittier, N.A.                         | De Novo - Branch Only           | California        | Texas             | 9/15/2012             | 1                      | 0                         | 5                   | SOD                   | 5                     | SOD                   |
| Washington Federal                             | Conversion from FSB             | Washington        | Texas             | 7/17/2013             | 1                      | 4                         | 105                 | SOD                   | 105                   | SOD                   |
| <b>TOTAL TEXAS BANKING ACTIVITY</b>            |                                 |                   |                   |                       | <b>526</b>             | <b>5,674</b>              | <b>694,902</b>      |                       | <b>638,796</b>        |                       |

Total assets for branches will mirror FDIC deposits since these figures are more conservative and verifiable.

FDIC information is derived from their call report database. SOD information represents Summary of Deposits which FDIC requests in June of each year.

Total asset and deposit numbers are in millions. Financial information is as of September 30, 2014.