

**All State Banking Activity in Texas (Updated as of June 5, 2012)**

<b>Bank or Branch Name</b>	<b>Acquired Whom</b>	<b>Home State</b>	<b>Host State</b>	<b>Effective Date</b>	<b>Number of Banks</b>	<b>Number of Branches</b>	<b>Total Assets</b>	<b># Derived From</b>	<b>Total Deposits</b>	<b># Derived From</b>
Texas State-chartered Banks		Texas		3/31/2012	301	2,029	175,482	FDIC	143,015	FDIC
Texas Branches of Non-Texas State Banks					25	563	35,985	SOD	35,985	SOD
<b>Subtotal</b>					<b>326</b>	<b>2,592</b>	<b>211,467</b>		<b>179,000</b>	
Less Out of State Branches:		Texas		6/30/2011		-435	-37,987	SOD	-37,987	SOD
<b>Total State Banks Operating in Texas</b>					<b>326</b>	<b>2,157</b>	<b>173,480</b>		<b>141,013</b>	
<b>Branches</b>										
Regions Bank	State First N.A., Texarkana	Alabama	Texas	8/27/1998	1	84	4,505	SOD	4,505	SOD
Compass Bank	Compass Bank, Houston	Alabama	Texas	10/23/1998	1	378	26,016	SOD	26,016	SOD
Bancorp South Bank	Fredonia State Bank, Nacogdoches	Mississippi	Texas	8/31/2000	1	19	810	SOD	810	SOD
First Bank	First Bank Texas	Missouri	Texas	10/31/2000	1	0	1	SOD	1	SOD
Cathay Bank	Kermit State Bank, Houston	California	Texas	12/11/2000	1	1	93	SOD	93	SOD
Coppermark Bank	De Novo - Branch Only	Oklahoma	Texas	9/17/2001	1	2	51	SOD	51	SOD
Sabine State Bank	Community Bank, Katy	Louisiana	Texas	6/17/2002	1	2	38	SOD	38	SOD
First United Bank & Trust	De Novo - Branch Only	Oklahoma	Texas	5/1/2003	1	6	253	SOD	253	SOD
The F&M Bank & Trust	De Novo - Branch Only	Oklahoma	Texas	12/15/2003	1	1	130	SOD	130	SOD
Bank of the Ozarks	Sun Bank, Frisco	Arkansas	Texas	4/16/2004	1	9	459	SOD	459	SOD
Wilshire State Bank	Orange Savings Bank, Dallas	California	Texas	11/16/2004	1	1	63	SOD	63	SOD
East West Bank	United Bank Texas, Flatonia	California	Texas	2/8/2002	1	1	49	SOD	49	SOD
Peoples State Bank	First State Bank, Texarkana	Louisiana	Texas	12/6/2005	1	0	17	SOD	17	SOD
Ameristate Bank	De Novo - Branch Only	Oklahoma	Texas	1/5/2007	1	0	14	SOD	14	SOD
American Momentum Bank	Stripped Charter	Florida	Texas	1/9/2009	1	0	118	SOD	118	SOD
The Bankers Bank	De Novo - Branch Only	Oklahoma	Texas	3/31/2009	1	0	0	SOD	0	SOD
Shinhan Bank America	Stripped Charter	New York	Texas	5/1/2009	1	0	31	SOD	31	SOD
Branch Banking & Trust	Acquired Colonial Bank	North Carolina	Texas	8/14/2009	1	22	1,091	SOD	1,091	SOD
Community Trust Bank	Community Trust Bank of Texas	Louisiana	Texas	8/19/2010	1	2	406	FDIC	406	FDIC
Providence Bank	Premier Bank	Missouri	Texas	10/15/2010	1	0	25	SOD	25	SOD
Banamex USA	De Novo - Branch Only	California	Texas	12/3/2010	1	2	62	SOD	62	SOD
Interbank	Acquired eight banks in Texas	Oklahoma	Texas	12/31/2010	1	12	598	SOD	598	SOD
Iberia Bank	De Novo - Branch Only	Louisiana	Texas	12/31/2010	1	3	185	SOD	185	SOD
First Citizens Bank & Trust	De Novo - Branch Only	North Carolina	Texas	1/8/2011	1	4	213	SOD	213	SOD
Whitney Bank	Whitney National Bank	Louisiana	Texas	6/4/2011	1	14	757	SOD	757	SOD

Financial data does not include one state-chartered bank that has fiduciary activities only and does not have the power to accept or pay deposits.

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Texas National-chartered Banks		Texas		3/31/2012	248	1,829	162,091	FDIC	135,530	FDIC
Texas Branches of Non-Texas National Banks					22	2,237	245,893	SOD	245,893	FDIC
<b>Subtotal</b>					<b>270</b>	<b>4,066</b>	<b>407,984</b>		<b>381,423</b>	
Less Out of State Branches:		Texas		6/30/2011		-571	-676	SOD	-676	SOD
<b>Total National Banks Operating in Texas</b>					<b>270</b>	<b>3,495</b>	<b>407,308</b>		<b>380,747</b>	
<b>Branches</b>										
Bank of America	NationsBank, Dallas	North Carolina	Texas	5/6/1998	1	461	77,630	SOD	77,630	SOD
Capital One	Hibernia National Bank	Louisiana	Texas	1/1/1999	1	183	9,056	SOD	9,056	SOD
First National Bank	NBC, Pampa	Wisconsin	Texas	10/7/2000	1	2	190	SOD	190	SOD
First National Bank of Omaha	First State Bank, Frisco	Nebraska	Texas	12/15/2000	1	3	215	SOD	215	SOD
Stillwater National Bank	De Novo - Branch Only	Oklahoma	Texas	1/24/2003	1	4	167	SOD	167	SOD
Wells Fargo	Wells Fargo, Texas	South Dakota	Texas	11/21/2003	1	716	51,245	SOD	51,245	SOD
Trustmark National Bank	Plaza Bank, Houston	Mississippi	Texas	1/23/2004	1	16	432	SOD	432	SOD
Armed Forces Bank	De Novo - Branch Only	Kansas	Texas	6/30/2004	1	2	39	SOD	39	SOD
Fort Sill National Bank	De Novo - Branch Only	Oklahoma	Texas	6/30/2004	1	1	21	SOD	21	SOD
JP Morgan Chase Bank	Chase and Bank One	New York	Texas	11/13/2004	1	663	96,001	SOD	96,001	SOD
First Texoma National Bank	First Texoma Bank, Sherman	Oklahoma	Texas	4/22/2005	1	2	33	SOD	33	SOD
Mercantil Commercebank	First Texoma Bank, Houston	Florida	Texas	4/22/2005	1	0	99	SOD	99	SOD
US Bank	De Novo - Branch Only	Ohio	Texas	5/16/2005	1	0	0	SOD	0	SOD
Northern Trust	Northern Trust Bank of Texas	Florida	Texas	8/28/2006	1	7	1,776	SOD	1,776	SOD
Citibank	Citibank, Texas	Nevada	Texas	10/1/2006	1	107	3,756	SOD	3,756	SOD
MidSouth Bank	MidSouth Bank - Texas, Beaumont	Louisiana	Texas	3/21/2008	1	5	128	SOD	128	SOD
Invesco National Trust Co.	De Novo - Branch Only	Georgia	Texas	12/31/2008	1	1	0	SOD	0	SOD
Landmark Bank, N.A.	Landmark Bank, Denison	Missouri	Texas	4/24/2009	1	8	215	SOD	215	SOD
Union Bank	Texas First Bank, Winnie	California	Texas	9/24/2009	1	0	266	SOD	266	SOD
American National Bank	American Bank, Keller	Oklahoma	Texas	3/31/2010	1	1	56	SOD	56	SOD
Hillcrest Bank, N.A.	Hillcrest Bank	Kansas	Texas	10/22/2010	1	7	277	SOD	277	SOD
BOKF	Bank of Texas, Dallas	Oklahoma	Texas	1/1/2011	1	48	4,291	SOD	4,291	SOD
<b>TOTAL TEXAS BANKING ACTIVITY</b>					<b>596</b>	<b>5,652</b>	<b>580,788</b>		<b>521,760</b>	

Total assets for branches will mirror FDIC deposits since these figures are more conservative and verifiable.

FDIC information is derived from their call report database. SOD information represents Summary of Deposits which FDIC requests in June of each year.

Total asset and deposit numbers are in millions. Financial information is as of March 31, 2012.

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