

PERSONAL FINANCIAL STATEMENT

Name _____ Applicant _____

Statement of Financial Condition as of _____, 20____ for the period

_____, _____ to _____, _____

(Round to the nearest hundred)

| ASSETS | | LIABILITIES AND NET WORTH | |
|---|----|---|----|
| Cash on Hand & in Banks (Schedule 1) | \$ | Notes Payable to Banks-Secured & Unsecured (Schedule 6) | \$ |
| U.S. Government Securities | | Notes Payable to Relatives (Schedule 6) | |
| Accounts, Loans, & Notes Receivable (Sch 2) | | Accounts & Notes Payable to Others (Schedule 6) | |
| Marketable Stocks & Bonds (Schedule 3)* | | Rents & Interest Due | |
| Real Estate (Schedule 4) | | Real Estate Taxes Due (Schedule 4) | |
| Automobiles - Number () | | Liens on Real Estate (Schedule 4) | |
| Proprietary Interests (Schedule 5)** | | Other Taxes Due | |
| Other Assets (Itemize)*** | | Other Liabilities (Itemize) | |
| | | | |
| | | | |
| | | | |
| | | TOTAL LIABILITIES | |
| | | NET WORTH | |
| TOTAL ASSETS | \$ | TOTAL LIABILITIES AND NET WORTH | \$ |

| ANNUAL INCOME | | CONTINGENT LIABILITIES | |
|------------------------|----|-------------------------------------|----|
| Salary | | As Endorser or Co-Maker | |
| Bonus & Commissions | | On Leases or Contracts | |
| Dividends & Interest | | Legal Claims | |
| Real Estate Income | | Provision for Federal Income Tax | |
| Other Income (Itemize) | | Other Special Debt (Itemize) | |
| | | | |
| | | | |
| | | | |
| TOTAL INCOME | \$ | TOTAL CONTINGENT LIABILITIES | \$ |

Assets pledged or hypothecated valued at \$ _____ are pledged to secure notes or obligations aggregating \$ _____.
I have additionally endorsed, guaranteed or am contingently liable for debts of others amounting to \$ _____.

I hereby certify under penalty of perjury that the information contained in this confidential financial report, including supplemental schedules, has been carefully examined by me and is correct and compete and further acknowledge that there are no misrepresentation or omissions of material facts.

Dated and signed this ____ day of _____, 20 ____.

(Signature)

(Typed or Printed Name)

- * Marketable securities are generally only those which are listed on the NY, American Stock Exchanges and NASDAQ.
- ** If the stock of a company amounts to 25% or more of an individual's net worth, financial statements, including balance sheet, profit and loss, cash flow statements of the company must be provided for the past year.
- *** If total reflected on this line represents 10% or more of your net worth, a schedule must be provided listing each item separately and providing a complete description, including financial information, if appropriate.

SCHEDULES

Schedule 1. Banking Relations. (List all bank accounts)

| Name of Financial Institution | Address | Type of Account | Account Number | Balance |
|-------------------------------|---------|-----------------|----------------|---------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | TOTAL | |

Schedule 2. Accounts, Loans, & Notes Receivable.

| Name and Address of Debtor | Date Originated | Description or Nature of Debt | Description of Security Held | Maturity Date | Balance Due |
|----------------------------|-----------------|-------------------------------|------------------------------|---------------|-------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | TOTAL | |

Schedule 3. Marketable Stock and Bonds.

| Face Value Bonds No. Stock Shares | Description of Security | Registered in Name of | Cost | Income Received Last Year | If Pledged, State to Whom | Present Market Value |
|--------------------------------------|-------------------------|-----------------------|------|---------------------------|---------------------------|----------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | TOTAL | |

Schedule 4. Real Estate. The legal and equitable title to all the real estate listed in this schedule is solely in the name of the signer, except if noted below:

| Location or Street No. & Description | Mortgage or Liens | Due Dates & Payment Amount | Unpaid Taxes | | Cost | Present Market Value |
|--------------------------------------|-------------------|----------------------------|--------------|------|-------|----------------------|
| | | | Year | Amt. | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | TOTAL | |

****PROPRIETARY INTERESTS**
(Schedule 5)

Provide the following information regarding all business enterprises in which you hold a beneficial interest. The term "business enterprise" includes any corporation, association, partnership, business trust, sole proprietorship or other business which shares are not listed on a securities exchange or otherwise regularly traded. Under the heading "Form of Business", state the legal form of the business. Under "Nature of Business and Percentage of Ownership", explain what the business enterprise does and percentage of your ownership interest. Submit year-end financial statements, including profit and loss and cash flow statements, for the last year for each business interest in which you have an interest equal to 25% or more of your net worth.

| Name and Address of Business | Legal Form of Business | Nature of Business and % of Ownership | Date Acquired | Current Value |
|------------------------------|------------------------|---------------------------------------|---------------|---------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | TOTAL | |

Schedule 6. Notes or Accounts Payable.

| Name of Lender | Lender's Address | Due Dates and Payments | Security or Collateral | Balance Owed |
|----------------|------------------|------------------------|------------------------|--------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | TOTAL | |

CASH FLOW STATEMENT

Provide the following information regarding sources and uses of cash during the last two years, the current year, and a projected year.

| Sources of Cash | 20__ | 20__ | Current* | Projected |
|---|------|------|----------|-----------|
| Salaries, Wages, Commissions, Bonuses, or Other Income from Employment (Net of Deduction) | | | | |
| Dividends | | | | |
| Interest | | | | |
| Royalties | | | | |
| Distributions | | | | |
| Cash Received from Individual Business, Partnership, or Joint Ventures | | | | |
| Real Estate | | | | |
| Other** | | | | |
| Total Cash Received | | | | |

| Uses of Cash | 20__ | 20__ | Current* | Projected |
|--|------|------|----------|-----------|
| Personal Expenses (Management, Rent and Household, Etc.) | | | | |
| Bank Loan – Principal and Interest | | | | |
| Others Loans – Principal and Interest | | | | |
| Insurance Payments | | | | |
| Income Taxes Not Covered by Withholding | | | | |
| Other** | | | | |
| Total Cash Outlays | | | | |
| Cash Flow Surplus (Deficit) | | | | |

If current year is reported for less than a full fiscal or annual period, please provide the dates for the period reported.

**Itemize any items amounting to 10% or more of total income on separate page.