

VERIFIED STATEMENT OF SUBSCRIBER

THE STATE OF TEXAS
COUNTY OF _____

BEFORE ME, the undersigned authority, on this day personally appeared _____
who after being by me duly sworn, upon his oath, deposes and says:

1. My name is _____.

2. My address is:

(Residential Street Address)

(City) (State) (Zip Code)

3. I am a subscriber of _____ shares of _____,
(Bank)
_____, Texas, and am to pay \$_____ as total compensation therefor.
(City)

4. The names, identity, title and address of any other persons who will be beneficial owners of such stock or otherwise share an interest or ownership in said stock (other than spouse), or who will pay any portion of the consideration therefor are:

<u>Name and Title</u>	<u>Address</u>
_____	_____
_____	_____
_____	_____
_____	_____

5. I will will not obtain a loan for the purpose of purchasing such stock. (If a loan will be made the following must be answered.)

a. The amount of the loan is \$_____.

b. The name and address of any person or corporation which has committed to loan, or from whom a loan is intended, for the purpose of purchasing stock is _____

c. The specific collateral for the loan is _____

d. The name of any cosigner, grantor, partner, or other person liable for the repayment of such loan is _____
_____.

EXECUTED this ____ day of _____, _____.

(Signature)

If any of the required information is not available at the time of submission or if any of the information changes, a letter amendment must be furnished the Department.

SWORN TO and SUBSCRIBED BEFORE ME, the undersigned authority, on this ____ day of _____,
_____.

Notary Public Signature

Notary Public Printed Name

My Commission Expires