

APPLICATION INFORMATION

INTERIM BANK CHARTER APPLICATION

I. PROPOSED INTERIM BANK

Name of Applicant

Street Address

City

County

State

Zip Code

Website Address

II. HOLDING COMPANY INFORMATION (if applicable)

Holding Company Name

Street Address

City

County

State

Zip Code

Website Address

III. CONTACT INFORMATION

Name of Contact Person

Title

Street Address

City

County

State

Zip Code

Phone Number

Email Address

INTERIM BANK CHARTER APPLICATION

The following information must be addressed in each Interim Charter Application:

1. Attach pro forma financial statements for the interim bank;
2. Attach a summary of the facts in support of the applicant's contention that the conditions for incorporation set forth in Section 32.003(b) of the Texas Finance Code are met;
3. If the proposed principal shareholders, directors, and executive officers are not currently serving as principal shareholders, directors, and executive officers of a Texas state chartered bank, then submit the [Interagency Biographical and Financial Report](#) ("IBFR") accompanied by the [Department Signature Form](#) and executed [Authority to Release Information](#) forms for each individual;
4. Attach a copy of any additional application submitted to the appropriate federal regulator or any out-of-state application related to the proposed transaction as filed with any other governmental authority if applicable;
5. Copy of the public notice published in conformity with Texas Finance Code § 32.004(a) and 7 TAC §§ 15.5 and 15.23;
6. [Verified Statement of Subscriber Form](#) to be provided by each proposed stockholder reflecting how much stock they are committed to purchase and whether any indebtedness will be incurred to acquire shares. The total subscriptions must equal at least the number of authorized shares;
7. [Confirmation inquiry Form](#) is only required if the IBFR does not include evidence reflecting the source of funds to purchase the requisite stock is under direct or indirect control of the proposed stock purchase; and,
8. Attach the proposed Certificate of Formation of the interim bank.

SIGNATURE PAGE

We, the Board of Directors of the proposed bank, solemnly swear that the statements and representations made in this application and attachments are true and correct to the best of our knowledge and belief, and that this application is made in good faith, with the purpose and intent that the affairs and business of the proposed bank shall be honestly conducted upon good and sound business principles.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

STATE OF _____

COUNTY OF _____

On this _____ day of _____, 20____, before me, a Notary Public in and for said County, of said State, personally appeared:

known to me to be the persons whose names are subscribed on the foregoing document and being by me first duly sworn, declared that the statements contained in this application are true and correct.

(SEAL)

(Notary Public)