## SUPPLEMENT TO INTERAGENCY CHARTER AND FDIC INSURANCE APPLICATION

- 1. Provide the name of the county where the bank will be located.
- 2. Detail all organizational expenses.
- 3. Executed statement by the president of the applicant bank certifying that each stockholder of the institution will receive the same pro rata interest in the state bank. Any deviations or changes must be fully described.
- 4. Attach a summary of the facts in support of the applicant's contention that the conditions for incorporation set forth in Section 32.003(b) of the Texas Finance Code are met.
- 5. The <u>Interagency Biographical and Financial Report</u> ("IBFR") accompanied by the <u>Department Signature Form</u> and executed <u>Authority to Release Information</u> forms for each proposed director, executive officer or principal shareholder.
- 6. Attach a copy of any additional application submitted to the appropriate federal regulator or any out-of-state application related to the proposed transaction as filed with any other governmental authority if applicable.
- 7. Copy of the public notice published in conformity with Texas Finance Code § 32.004(a) and 7 TAC § 15.5.
- 8. <u>Verified Statement of Subscriber Form</u> to be provided by each proposed stockholder reflecting how much stock they are committed to purchase and whether any indebtedness will be incurred to acquire shares. The total subscriptions must equal at least the number of authorized shares.
- Confirmation inquiry Form is only required if the IBFR does not include evidence reflecting
  the source of funds to purchase the requisite stock is under direct or indirect control of the
  proposed stock purchaser.
- 10. If any additional approvals, i.e. overinvestment in fixed assets, etc., will be required as a result of the transaction, please provide an explanation.
- 11. Description of all material legal or administrative proceedings involving any party to the transaction.